

# How to Use EdGrants

Fall Title I & Title IIA Statewide Conference  
November 3, 2016

MASSACHUSETTS DEPARTMENT OF  
ELEMENTARY AND SECONDARY  
**EDUCATION**



# Quick Overview

- ★ FY2017 Title I: 328 Application Submissions;  
318 Initial payments issued (as of 10/20/16)
- ★ FY2017 Title IIA: 314 Application Submissions;  
237 Initial payments issued (as of 10/20/16)
- ★ 100% upload of funds will be happening this month



# Prior to Application Submission

- ★ Log in – using ESE provided credentials.
- ★ Funding Opportunity (FOPP) Registration – click the registration symbol to tell the system you are about to create a project for this FOPP.
- ★ Project Creation – create your project by assigning it a name and getting a system generated Project Number.



# EdGrants Workflow

- ★ Application Submission
- ★ Program Unit Internal Review
- ★ Program Unit Project Approval
- ★ Grants Management/Award Step (\$)
- ★ Post Award Step
  - ★ Automatic first payment (ESE)
  - ★ Monthly Request for Funds
  - ★ Multi-Year
  - ★ Final Reports



# EdGrants Navigation Menu

## ★ Submissions! Submissions!! Submissions!!!

- ★ View your submitted Application

- ★ Access / complete any Applications ready for amendment

- ★ Payment Request Folders

- ★ Multi-Year forms

- ★ Project Record Card

  - ★ Informational (approved, initial payment, start dates)

  - ★ View / access payments / notices



# Using Filters / Customizing User View

- ★ Best to start with Project Name (this is the name district user gave the project upon project creation)
- ★ Submission Version:
  - ★ All Versions
  - ★ Latest Version
- ★ EdGrants retains last filter used for that user
- ★ Step Name (Orientation / What am I looking at?)
- ★ FOPP Start Dates (Submissions Menu)



# Amending!

- ★ An Amendment is ANY change to the original submission – though budgetary is the most common.
- ★ Cannot amend until after 100% upload occurs.
- ★ Amendments appear as version 2 (or greater depending on how many amendments you have done).



# Amending!

- ★ Step 1 – contact program staff.
- ★ Step 2 – program staff will send your project back to you for amendment and let you know your Application Submission step is now ready to amend. You will see this as Version 2 (or greater) in Submissions.
- ★ Step 3 – make edits / changes (SAVE!) and Submit the Application Submission step.
- ★ Step 4 – Program staff should notify you once it has been approved.





# Requesting Funds

- ★ Request window opens on the 20<sup>th</sup> of each month and stays open until the last day of the month.
- ★ Payment Request form is not available before the 20<sup>th</sup> of the month.
- ★ Payment Request form is not available if your grant has not been approved / processed.
- ★ Payment Request form is not available if you have not received your Initial Payment from ESE.
- ★ Payment Request form is not available if your project is under amendment at a prior step.



## Current Grants Management Contact Information

Grants Central Phone: 781-338-6595			
Grants Management Employees			
Jenn Ahern	Education Specialist/Supervisor	<a href="mailto:jahern@doe.mass.edu">jahern@doe.mass.edu</a>	781-338-3215
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Mary Faith	Grants Management Specialist	<a href="mailto:mfaith@doe.mass.edu">mfaith@doe.mass.edu</a>	781-338-6573
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